

Track Champion: Murray Carlson

Finance Career Track Requirements – Class of 2018

Knowledge is power in the competitive field of finance, and you'll gain plenty of it in this track. Hone your financial analytical skills and learn to apply the principles of financial economics to investment, commercial and retail banking, corporate finance, trading, and risk management. Develop innovative approaches and products for both individuals and institutions. Become an authority on topics like: mergers and acquisitions, capital budgeting, strategic financial management, corporate restructuring, credit analysis, private equity and venture capital. Careers available to Finance graduates span asset management, investment banking, risk management, financial engineering, corporate finance, securities sales and trading, commercial banking, and financial consultancy.

UBC MBA Program Requirements – all students must complete the following:

Foundation Modules – Required

(total of 12 credits)

- BAAC 505: Fundamentals of Accounting – 2.25 credits
- BABS 540: Data Utilization – 0.75 credits
- BAFI 500: Introductory Finance – 1.5 credits
- BAHR 550: Organizational Behaviour – 1.5 credits
- BAMA 550: Marketing Fundamentals – 1.5 credits
- BAPA 550: Foundations of Managerial Economics – 1.5 credits
- BASC 550: Operations and Logistics – 1.5 credits

2 of 3 Track specific mini-modules – 1.5 credits:

[BAFI 541: Principles of Finance \(0.75 credits – required track module\)](#)

+ one of:

1. BAEN 541: Innovation and Entrepreneurship (0.75 credits)
2. BAMA 541: Product Service Management (0.75 credits)

Business Strategy Integration – Required

(total of 9.5 credits)

- BA 504 BSI: Foundation – 4.0 credits
- BA 507 BSI: Global – 3.0 credits
- BA 508 BSI: Capstone – 1.0 credits
- BA 512 BSI: Experiential Learning – 1.5 credits

Thematic Modules – Required

(total of 7.5 credits)

- BA 560: Ethics & Sustainability – 1.5 credits
- BA 561: Global Issues & Macroeconomics – 1.5 credits
- BA 562: Creativity – 1.5 credits
- BA 563: Decision Making for Managers – 1.5 credits
- BA 564: Leadership Development – 1.5 credits

FIN Career Track Requirements – all FIN students must complete the following:

5 FIN Track Modules – Required

(total of 6 credits)

- P2** [BAFI 541](#) [Principles of Finance*](#)
- P3** BAFI 502 Corporate Finance – 1.5 credits
- P3** BAFI 511 Investment Theory and Asset Pricing – 1.5 credits
- P4** BAFI 520 Empirical Finance – 1.5 credits
- + at least one 1.5 credit module from the list of suggested FIN electives below

Suggested FIN Electives (select at least one to complete your track requirements)

- P3** BAAC 500 Financial Reporting – 1.5 credits
- P4** BAFI 503 Topics in Corporate Finance – 1.5 credits
- P4** BAFI 507 Mergers and Acquisitions – 1.5 credits
- P4** BAFI 580B Venture Capital – 1.5 credits
- P6** BAAC 501 Financial Statement Analysis – 1.5 credits
- P6** BAFI 513 Risk Management – 1.5 credits
- P6** BAFI 532 International Financial Management – 1.5 credits
- P7** BAFI 516 Financial Engineering – 1.5 credits
- P7** [BAFI 530](#) *International Financial Environment – Cancelled*
- P7** BAFI 580C Topics in Investment Management – 1.5 credits

10 MBA Elective Modules

(total of 15 credits)

Choose 10 modules (equivalent to 15 credits) from any available modules in the program.

credits counted under **Foundation Modules*

Program Total: 50 credits

*It is each student's responsibility to check for updates to this information on Program Site as Track Requirements are reviewed regularly and are subject to change.
Updated July 25, 2016*

Finance Career Track Worksheet – Class of 2018

Period 1

BA 504	BSI: Foundation (cont'd in P2) – 4.0 credits
BA 562	Creativity – 1.5 credits
BAAC 505	Fundamentals of Accounting (cont'd in P2) – 2.25 credits
BABS 540	Data Utilization – 0.75 credits
BAHR 550	Organizational Behaviour – 1.5 credits
BAMA 550	Marketing Fundamentals – 1.5 credits
BAPA 550	Foundations of Managerial Economics – 1.5 credits
Total credits for P1: 13 credits	

Period 2

BA 504	BSI: Foundation (cont'd from P1)
BAAC 505	Fundamentals of Accounting (cont'd from P1)
BAFI 500	Introductory Finance – 1.5 credits
BASC 550	Operations and Logistics – 1.5 credits
BAFI 541	Principles of Finance – 0.75 credits
+ one of:	Innovation and Entrepreneurship – 0.75 credits
BAEN 541	
BAMA 541	Product Service Management – 0.75 credits
Total credits for P2: 4.5 credits	

Period 3

maximum 1.5 credits of electives (overloading not allowed)

BA 507	BSI: Global – 3.0 credits
BA 561	Global Issues and Macroeconomics – 1.5 credits
BAFI 502	Corporate Finance – 1.5 credits
BAFI 511	Investment Theory and Asset Pricing – 1.5 credits
Elective – 1.5 credits	
Total credits for P3: 9.0 credits	

Period 4

maximum 4.5 credits electives (overloading allowed)

BAFI 520	Empirical Finance – 1.5 credits
Elective – 1.5 credits	
Elective – 1.5 credits	
Elective – 1.5 credits	
Total credits for P4: 6.0 credits	

Period 5

BA 560	Ethics & Sustainability – 1.5 credits
BA 563	Decision Making for Managers – 1.5 credits
Total credits for P5: 3.0 credits	

Summer Period

BA 512	BSI: Experiential Learning – 1.5 credits
Total credits for Summer Period: 1.5 credits	

Period 6

maximum 6 credits electives (overloading allowed)

Elective – 1.5 credits	
Elective – 1.5 credits	
Elective – 1.5 credits	
Elective – 1.5 credits	
Total credits for P6: 6.0 credits	

Period 7

maximum 4.5 credits electives (overloading allowed)

BA 508	BSI: Capstone – 1.0 credit
BA 564	Leadership Development – 1.5 credits
Elective – 1.5 credits	
Elective – 1.5 credits	
Elective – 1.5 credits	
Total credits for P7: 7.0 credits	

Program total: 50.0 credits

Ensure that you have:

- BAFI 541 Principles of Finance
- BAFI 502 Business Economics
- BAFI 511 Investment Theory and Asset Pricing
- BAFI 520 Empirical Finance
- At least one FIN elective
- 10 MBA electives

Overloading: students must have a minimum cumulative post-P1 grade average of 80% in order to overload in periods where it's allowed.